665	**Comparable Values**	
666	Grata	200,000,000
667	Intelliflo Office	200,000,000
668	Domos FS	757,000,000
669	With Intelligence	1,800,000,000
670	Forge Global Inc.	660,000,000
671	**Mathematical Average**	**723,400,000**
672	**Weights based on similarity in Modeling, Timing, & Exit**	
673	Grata	30.00%
674	Intelliflo Office	30.00%
675	Domos FS	20.00%
676	With Intelligence	10.00%
677	Forge Global Inc.	10.00%
678	**Weighted Market Comp**	**100.00%**
679	**Values after applying weights**	
680	Grata	60,000,000
681	Intelliflo Office	60,000,000
682	Domos FS	151,400,000
683	With Intelligence	180,000,000
684	Forge Global Inc.	66,000,000
685	**Comparative Value**	**517,400,000**

686 ## GRATA $200M

687 Grata is a data analytics platform specializing in **private market intelligence**. It offers solutions for **business development, market research, and deal sourcing, primarily serving investment professionals in private equity** and corporate development. The platform enhances clients' ability to **identify and evaluate investment opportunitie**s through comprehensive data and insights.

688 June 2025 - Datasite, a global SaaS provider of AI-powered workflow collaboration and automation solutions for M&A, investment and strategic projects, has completed the acquisition of Grata, a private market intelligence company. $200,000,000

689 https://www.datasite.com/en/company/news/datasite-acquires-leading-private-market-intelligence-company-grata-with--500-million-investment-commitment

690 ## INTELLIFLO OFFICE $200M

691 Intelliflo Office: A core **web-based business management system** that helps advisory firms handle **client data, workflows, compliance, and back-office tasks**.

692 August 2025 - Global investment firm The Carlyle Group agreed to acquire financial software provider intelliflo from Invesco for up to $200 million

693 https://www.intelliflo.com/insights/thought-leadership/acquisition/

DOMOS FS $757M

Domos by SimCorp is a **SaaS provider** specializing in software solutions for **alternative investment funds**. The company offers a comprehensive suite of tools for General Partners and Fund Managers, focusing on **investor relations, regulatory compliance, and operational efficiency**. Their clients include businesses in the financial services sector, such as **private equity and venture capital firms**, who rely on Domos for effective management of their investment processes.

September 2025 SimCorp has acquired Domos FS, a French provider of technology solutions for the alternative investment market, to enhance its capabilities in private equity and alternative asset management. $757 Million

https://www.prnewswire.com/news-releases/simcorp-to-transform-private-market-investing-with-simcorp-alternatives-302544084.html

WITH INTELLIGENCE $1.8B

With Intelligence is a **financial services company specializing in alternative investments**. They provide **data solutions and analytical tools to financial institutions**, asset managers, and investment firms, assisting them in fundraising, asset allocation, and deal origination. Their offerings include various platforms and services designed to enhance **investment decision-making processes.**

October 2025 S&P Global has agreed to acquire With Intelligence for $1.8 billion. This acquisition aims to combine With Intelligence's private markets data and analytics with S&P Global's expertise to create a comprehensive data offering for alternative and private markets participants. The deal is expected to enhance S&P Global's strategy in driving innovation and transparency in private markets.

https://investor.spglobal.com/news-releases/news-details/2025/SP-Global-Agrees-to-Acquire-With-Intelligence-from-Motive-Partners-for-1-8-Billion-Establishing-Its-Leadership-in-Private-Markets-Intelligence/default.aspx

FORGE GLOBAL INC. $660M

Forge Global, Inc. is an investment platform that **facilitates the buying and selling of private market** shares. It **serves individual and institutional investors by providing access to private equity opportunities, trading tools, and market insights**. The company operates a digital marketplace that **connects investors with private companies**, enabling informed investment decisions and liquidity solutions.

March 2026 Charles Schwab Corporation announced a definitive agreement to acquire Forge Global Holdings, Inc. for approximately $660 million. This acquisition aims to expand Schwab's private markets capabilities for retail and advisor clients, leveraging Forge's platform for private market access and liquidity.

https://pressroom.aboutschwab.com/press-releases/press-release/2026/Charles-Schwab-Completes-Acquisition-of-Forge-Global/default.aspx